mPulse

Acquisition & Payments

PRODUCT OVERVIEW

Broker Commissions

Incentivize brokers to sell your plans while ensuring commissions are paid accurately with one integrated system between commission and enrollment. Allow brokers to self-serve by giving them access at their fingertips.

Improve Commissions Operations

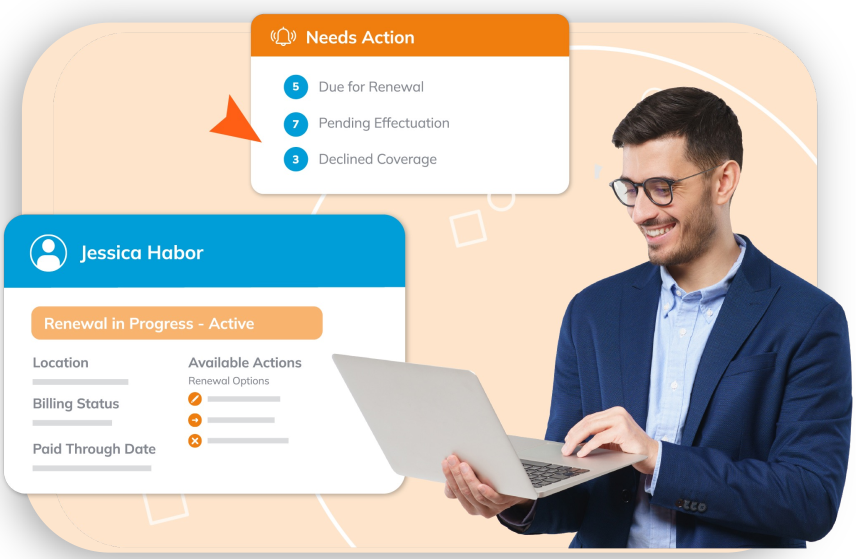
Give your team the tools they need to quickly generate accurate commission statements. The system processes forward-balances and backward-balances for transactions. While everything runs with the click of a button, your experts can review, adjust, and apply garnishments before finalizing.

Only Pay for Compliant Transactions

Is the broker on a transaction licensed with carrier, credentialed to sell, and properly covered? mPulse Commissions allows you to maintain the details of all your appointed brokers and validates your configured compliance requirements by date.

Give Your Brokers Transparency

Online access to their commission statements and compliance data not only lets your brokers see how much they're getting paid, but it also shows them the reasoning for the amount.



Feature Highlights

Administration Portal

- Calculate commissions
- Check compliance
- Review & adjust transactions
- Generate reports & output files

Broker Access

- View compliance data
- View commissions
- View reports
- Commission payments rationale

Commission Operations

- Generate Accounts Payable reports